

ETFS SECURITIES GOLD TRUST

2010 Grantor Trust Tax Reporting Statement

EIN: 26-4587209

CUSIP: 26922Y105

Ticker: SGOL

The following information is being provided to assist Shareholders of the ETFS Gold Trust with reporting of their taxable income and expenses for the period January 1, 2010 through December 31, 2010, pursuant to Treasury Regulation Section 1.671-5. Under this regulation, the ETFS Gold Trust is considered a "non-mortgage widely held fixed investment trust."

TAXATION OF THE TRUST

The ETFS Gold Trust is a grantor trust for U.S. federal income tax purposes. As a result, the Trust itself is not subject to U.S. federal income tax. Instead, the Trust's income and expenses "flow through" to the Shareholders.

TAXATION OF US INDIVIDUAL SHAREHOLDERS

Shareholders generally will be treated, for U.S. federal income tax purposes, as if they directly owned a pro rata share of the underlying assets held in the Trust. Shareholders also will be treated as if they directly received their respective pro rata shares of the Trust's income and proceeds, and directly incurred their pro rata share of the Trust's expenses. Most state and local tax authorities follow U.S. Income tax rules in this regard. However, Shareholders should contact their own tax advisors as to the state and local tax consequences of ownership of SGOL shares.

The Trust holds only gold bullion and, accordingly, received no income during the year.

The Trust paid expenses monthly, as shown in the attached 2010 Expense File. An example illustrating the computation of a Shareholder's share of expenses is provided. The calculation period is monthly.

Because the Trust sold only a de minimis amount of gold for payment of Trust expenses during the year and made no distributions of sale proceeds to its Shareholders, under Treas. Reg. Sec. 1.671-5(c)(2)(iv)(B) neither the Trust nor brokers are required to report the gross proceeds of Trust sales to Shareholders on Form 1099B. Certain brokers may nevertheless elect to report these proceeds to their customers on a composite Form 1099B. For those Shareholders who have not received this information on Form 1099B, it is contained in the attached 2010 Gross Proceeds File.

ETFs SECURITIES GOLD TRUST 2010 EXPENSE FILING

| Date | Expenses Per Share |
|-----------------------|--------------------|
| January | 0.03734181 |
| February | 0.03689747 |
| March | 0.03220604 |
| April | 0.03679844 |
| May | 0.03573797 |
| June | 0.03508253 |
| July | 0.03597618 |
| August | 0.03885527 |
| September | 0.03534409 |
| October | 0.03801855 |
| November | 0.04437775 |
| December | 0.04202273 |
| Total for year | 0.44865884 |

How to Calculate the Shareholder's Investment Expenses

Identify in the table above the months (full and partial) in which the Shareholder held shares in the ETFs Gold Trust (SGOL). The amount in the column labeled "Expenses Per Share," represents the amount of investment expense paid per share for a full month. For any month in which the shares were not held on each day in such month, the expenses should be pro-rated based on the number of days held.

Example illustrating calculation of a Shareholder's 2010 ETFs Gold Trust Investment Expenses

Assume that a Shareholder purchased 200 shares on June 15, 2010 and sold them on November 15, 2010. For the month of June, Shareholder's expenses are $\$0.03508253 \times (15/30) = \0.01754126 per share. For the months of July through October, the expenses per share are as shown. For the month of November Shareholder's expenses are $\$0.022188876$ per share ($0.04437775 \times (15/30)$). The total expenses for Shareholder are therefore $\$0.18792423$ per share, or $\$37.58$.

| | |
|--------------------------|---------------|
| Total Expenses per Share | \$ 0.18792423 |
| Total Shares | 200 |
| Total Expense | \$ 37.58 |
| (1040 Sch A) | \$ 37.58 |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 01/01/2010 | 0.09991120 | | |
| 01/02/2010 | 0.09991120 | | |
| 01/03/2010 | 0.09991120 | | |
| 01/04/2010 | 0.09991120 | | |
| 01/05/2010 | 0.09987802 | 0.00003317 | 0.03734181 |
| 01/06/2010 | 0.09987802 | | |
| 01/07/2010 | 0.09987802 | | |
| 01/08/2010 | 0.09987802 | | |
| 01/09/2010 | 0.09987802 | | |
| 01/10/2010 | 0.09987802 | | |
| 01/11/2010 | 0.09987789 | | |
| 01/12/2010 | 0.09987789 | | |
| 01/13/2010 | 0.09987789 | | |
| 01/14/2010 | 0.09987789 | | |
| 01/15/2010 | 0.09987789 | | |
| 01/16/2010 | 0.09987789 | | |
| 01/17/2010 | 0.09987789 | | |
| 01/18/2010 | 0.09987789 | | |
| 01/19/2010 | 0.09987789 | | |
| 01/20/2010 | 0.09987789 | | |
| 01/21/2010 | 0.09987789 | | |
| 01/22/2010 | 0.09987789 | | |
| 01/23/2010 | 0.09987789 | | |
| 01/24/2010 | 0.09987789 | | |
| 01/25/2010 | 0.09987789 | | |
| 01/26/2010 | 0.09987789 | | |
| 01/27/2010 | 0.09987789 | | |
| 01/28/2010 | 0.09987789 | | |
| 01/29/2010 | 0.09987789 | | |
| 01/30/2010 | 0.09987789 | | |
| 01/31/2010 | 0.09987789 | | |
| 02/01/2010 | 0.09987789 | | |
| 02/02/2010 | 0.09984488 | 0.00003300 | 0.03689747 |
| 02/03/2010 | 0.09984488 | | |
| 02/04/2010 | 0.09984488 | | |
| 02/05/2010 | 0.09984475 | | |
| 02/06/2010 | 0.09984475 | | |
| 02/07/2010 | 0.09984475 | | |
| 02/08/2010 | 0.09984475 | | |
| 02/09/2010 | 0.09984475 | | |
| 02/10/2010 | 0.09984475 | | |
| 02/11/2010 | 0.09984475 | | |
| 02/12/2010 | 0.09984475 | | |
| 02/13/2010 | 0.09984475 | | |
| 02/14/2010 | 0.09984475 | | |
| 02/15/2010 | 0.09984475 | | |
| 02/16/2010 | 0.09984475 | | |
| 02/17/2010 | 0.09984475 | | |
| 02/18/2010 | 0.09984475 | | |
| 02/19/2010 | 0.09984475 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 02/20/2010 | 0.09984475 | | |
| 02/21/2010 | 0.09984475 | | |
| 02/22/2010 | 0.09984475 | | |
| 02/23/2010 | 0.09984475 | | |
| 02/24/2010 | 0.09984475 | | |
| 02/25/2010 | 0.09984475 | | |
| 02/26/2010 | 0.09984475 | | |
| 02/27/2010 | 0.09984475 | | |
| 02/28/2010 | 0.09984475 | | |
| 03/01/2010 | 0.09984475 | | |
| 03/02/2010 | 0.09984475 | | |
| 03/03/2010 | 0.09981492 | 0.00002933 | 0.03220604 |
| 03/04/2010 | 0.09981492 | | |
| 03/05/2010 | 0.09981492 | | |
| 03/06/2010 | 0.09981492 | | |
| 03/07/2010 | 0.09981492 | | |
| 03/08/2010 | 0.09981492 | | |
| 03/09/2010 | 0.09981492 | | |
| 03/10/2010 | 0.09981492 | | |
| 03/11/2010 | 0.09981492 | | |
| 03/12/2010 | 0.09981492 | | |
| 03/13/2010 | 0.09981492 | | |
| 03/14/2010 | 0.09981492 | | |
| 03/15/2010 | 0.09981492 | | |
| 03/16/2010 | 0.09981492 | | |
| 03/17/2010 | 0.09981492 | | |
| 03/18/2010 | 0.09981492 | | |
| 03/19/2010 | 0.09981492 | | |
| 03/20/2010 | 0.09981492 | | |
| 03/21/2010 | 0.09981492 | | |
| 03/22/2010 | 0.09981492 | | |
| 03/23/2010 | 0.09981492 | | |
| 03/24/2010 | 0.09981492 | | |
| 03/25/2010 | 0.09981492 | | |
| 03/26/2010 | 0.09981492 | | |
| 03/27/2010 | 0.09981492 | | |
| 03/28/2010 | 0.09981492 | | |
| 03/29/2010 | 0.09981492 | | |
| 03/30/2010 | 0.09981492 | | |
| 03/31/2010 | 0.09981492 | | |
| 04/01/2010 | 0.09981492 | | |
| 04/02/2010 | 0.09981492 | | |
| 04/03/2010 | 0.09981492 | | |
| 04/04/2010 | 0.09981492 | | |
| 04/05/2010 | 0.09981492 | | |
| 04/06/2010 | 0.09978184 | 0.00003309 | 0.03679844 |
| 04/07/2010 | 0.09978184 | | |
| 04/08/2010 | 0.09978184 | | |
| 04/09/2010 | 0.09978184 | | |
| 04/10/2010 | 0.09978184 | | |
| 04/11/2010 | 0.09978184 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 04/12/2010 | 0.09978184 | | |
| 04/13/2010 | 0.09978184 | | |
| 04/14/2010 | 0.09978184 | | |
| 04/15/2010 | 0.09978184 | | |
| 04/16/2010 | 0.09978159 | | |
| 04/17/2010 | 0.09978159 | | |
| 04/18/2010 | 0.09978159 | | |
| 04/19/2010 | 0.09978159 | | |
| 04/20/2010 | 0.09978129 | | |
| 04/21/2010 | 0.09978099 | | |
| 04/22/2010 | 0.09978099 | | |
| 04/23/2010 | 0.09978099 | | |
| 04/24/2010 | 0.09978099 | | |
| 04/25/2010 | 0.09978099 | | |
| 04/26/2010 | 0.09978099 | | |
| 04/27/2010 | 0.09978099 | | |
| 04/28/2010 | 0.09978099 | | |
| 04/29/2010 | 0.09978099 | | |
| 04/30/2010 | 0.09978099 | | |
| 05/01/2010 | 0.09978099 | | |
| 05/02/2010 | 0.09978099 | | |
| 05/03/2010 | 0.09978099 | | |
| 05/04/2010 | 0.09978099 | | |
| 05/05/2010 | 0.09978099 | | |
| 05/06/2010 | 0.09978099 | | |
| 05/07/2010 | 0.09974979 | 0.00003119 | 0.03573797 |
| 05/08/2010 | 0.09974979 | | |
| 05/09/2010 | 0.09974979 | | |
| 05/10/2010 | 0.09974979 | | |
| 05/11/2010 | 0.09974979 | | |
| 05/12/2010 | 0.09974979 | | |
| 05/13/2010 | 0.09974979 | | |
| 05/14/2010 | 0.09974979 | | |
| 05/15/2010 | 0.09974979 | | |
| 05/16/2010 | 0.09974979 | | |
| 05/17/2010 | 0.09974979 | | |
| 05/18/2010 | 0.09974928 | | |
| 05/19/2010 | 0.09974928 | | |
| 05/20/2010 | 0.09974681 | | |
| 05/21/2010 | 0.09974681 | | |
| 05/22/2010 | 0.09974681 | | |
| 05/23/2010 | 0.09974681 | | |
| 05/24/2010 | 0.09974633 | | |
| 05/25/2010 | 0.09974580 | | |
| 05/26/2010 | 0.09974580 | | |
| 05/27/2010 | 0.09974580 | | |
| 05/28/2010 | 0.09974580 | | |
| 05/29/2010 | 0.09974580 | | |
| 05/30/2010 | 0.09974580 | | |
| 05/31/2010 | 0.09974580 | | |
| 06/01/2010 | 0.09974580 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 06/02/2010 | 0.09974580 | | |
| 06/03/2010 | 0.09971670 | 0.00002911 | 0.03508253 |
| 06/04/2010 | 0.09971662 | | |
| 06/05/2010 | 0.09971662 | | |
| 06/06/2010 | 0.09971662 | | |
| 06/07/2010 | 0.09971662 | | |
| 06/08/2010 | 0.09971662 | | |
| 06/09/2010 | 0.09971634 | | |
| 06/10/2010 | 0.09971634 | | |
| 06/11/2010 | 0.09971634 | | |
| 06/12/2010 | 0.09971634 | | |
| 06/13/2010 | 0.09971634 | | |
| 06/14/2010 | 0.09971634 | | |
| 06/15/2010 | 0.09971634 | | |
| 06/16/2010 | 0.09971634 | | |
| 06/17/2010 | 0.09971634 | | |
| 06/18/2010 | 0.09971634 | | |
| 06/19/2010 | 0.09971634 | | |
| 06/20/2010 | 0.09971634 | | |
| 06/21/2010 | 0.09971634 | | |
| 06/22/2010 | 0.09971634 | | |
| 06/23/2010 | 0.09971608 | | |
| 06/24/2010 | 0.09971635 | | |
| 06/25/2010 | 0.09971500 | | |
| 06/26/2010 | 0.09971500 | | |
| 06/27/2010 | 0.09971500 | | |
| 06/28/2010 | 0.09971500 | | |
| 06/29/2010 | 0.09971500 | | |
| 06/30/2010 | 0.09971381 | | |
| 07/01/2010 | 0.09971381 | | |
| 07/02/2010 | 0.09971381 | | |
| 07/03/2010 | 0.09971381 | | |
| 07/04/2010 | 0.09971381 | | |
| 07/05/2010 | 0.09971381 | | |
| 07/06/2010 | 0.09971381 | | |
| 07/07/2010 | 0.09968467 | 0.00002913 | 0.03597618 |
| 07/08/2010 | 0.09968467 | | |
| 07/09/2010 | 0.09968467 | | |
| 07/10/2010 | 0.09968467 | | |
| 07/11/2010 | 0.09968467 | | |
| 07/12/2010 | 0.09968467 | | |
| 07/13/2010 | 0.09968467 | | |
| 07/14/2010 | 0.09968467 | | |
| 07/15/2010 | 0.09968467 | | |
| 07/16/2010 | 0.09968420 | | |
| 07/17/2010 | 0.09968420 | | |
| 07/18/2010 | 0.09968420 | | |
| 07/19/2010 | 0.09968420 | | |
| 07/20/2010 | 0.09968420 | | |
| 07/21/2010 | 0.09968420 | | |
| 07/22/2010 | 0.09968420 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 07/23/2010 | 0.09968420 | | |
| 07/24/2010 | 0.09968420 | | |
| 07/25/2010 | 0.09968420 | | |
| 07/26/2010 | 0.09968420 | | |
| 07/27/2010 | 0.09968420 | | |
| 07/28/2010 | 0.09968420 | | |
| 07/29/2010 | 0.09968420 | | |
| 07/30/2010 | 0.09968420 | | |
| 07/31/2010 | 0.09968420 | | |
| 08/01/2010 | 0.09968420 | | |
| 08/02/2010 | 0.09968420 | | |
| 08/03/2010 | 0.09968420 | | |
| 08/04/2010 | 0.09965160 | 0.00003260 | 0.03885527 |
| 08/05/2010 | 0.09965160 | | |
| 08/06/2010 | 0.09965160 | | |
| 08/07/2010 | 0.09965160 | | |
| 08/08/2010 | 0.09965160 | | |
| 08/09/2010 | 0.09965160 | | |
| 08/10/2010 | 0.09965160 | | |
| 08/11/2010 | 0.09965160 | | |
| 08/12/2010 | 0.09965160 | | |
| 08/13/2010 | 0.09965004 | | |
| 08/14/2010 | 0.09965004 | | |
| 08/15/2010 | 0.09965004 | | |
| 08/16/2010 | 0.09965004 | | |
| 08/17/2010 | 0.09964868 | | |
| 08/18/2010 | 0.09964868 | | |
| 08/19/2010 | 0.09964868 | | |
| 08/20/2010 | 0.09964868 | | |
| 08/21/2010 | 0.09964868 | | |
| 08/22/2010 | 0.09964868 | | |
| 08/23/2010 | 0.09964868 | | |
| 08/24/2010 | 0.09964868 | | |
| 08/25/2010 | 0.09964868 | | |
| 08/26/2010 | 0.09964868 | | |
| 08/27/2010 | 0.09964868 | | |
| 08/28/2010 | 0.09964868 | | |
| 08/29/2010 | 0.09964868 | | |
| 08/30/2010 | 0.09964868 | | |
| 08/31/2010 | 0.09964868 | | |
| 09/01/2010 | 0.09964868 | | |
| 09/02/2010 | 0.09961849 | 0.00002900 | 0.03534409 |
| 09/03/2010 | 0.09961849 | | |
| 09/04/2010 | 0.09961849 | | |
| 09/05/2010 | 0.09961849 | | |
| 09/06/2010 | 0.09961849 | | |
| 09/07/2010 | 0.09961849 | | |
| 09/08/2010 | 0.09961849 | | |
| 09/09/2010 | 0.09961812 | | |
| 09/10/2010 | 0.09961812 | | |
| 09/11/2010 | 0.09961812 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 09/12/2010 | 0.09961812 | | |
| 09/13/2010 | 0.09961812 | | |
| 09/14/2010 | 0.09961812 | | |
| 09/15/2010 | 0.09961771 | | |
| 09/16/2010 | 0.09961771 | | |
| 09/17/2010 | 0.09961771 | | |
| 09/18/2010 | 0.09961771 | | |
| 09/19/2010 | 0.09961771 | | |
| 09/20/2010 | 0.09961689 | | |
| 09/21/2010 | 0.09961689 | | |
| 09/22/2010 | 0.09961689 | | |
| 09/23/2010 | 0.09961689 | | |
| 09/24/2010 | 0.09961643 | | |
| 09/25/2010 | 0.09961643 | | |
| 09/26/2010 | 0.09961643 | | |
| 09/27/2010 | 0.09961643 | | |
| 09/28/2010 | 0.09961643 | | |
| 09/29/2010 | 0.09961643 | | |
| 09/30/2010 | 0.09961643 | | |
| 10/01/2010 | 0.09961643 | | |
| 10/02/2010 | 0.09961643 | | |
| 10/03/2010 | 0.09961643 | | |
| 10/04/2010 | 0.09961643 | | |
| 10/05/2010 | 0.09958654 | 0.00002989 | 0.03801855 |
| 10/06/2010 | 0.09958654 | | |
| 10/07/2010 | 0.09958654 | | |
| 10/08/2010 | 0.09958654 | | |
| 10/09/2010 | 0.09958654 | | |
| 10/10/2010 | 0.09958654 | | |
| 10/11/2010 | 0.09958654 | | |
| 10/12/2010 | 0.09958654 | | |
| 10/13/2010 | 0.09958654 | | |
| 10/14/2010 | 0.09958654 | | |
| 10/15/2010 | 0.09958654 | | |
| 10/16/2010 | 0.09958654 | | |
| 10/17/2010 | 0.09958654 | | |
| 10/18/2010 | 0.09958654 | | |
| 10/19/2010 | 0.09958654 | | |
| 10/20/2010 | 0.09958654 | | |
| 10/21/2010 | 0.09958654 | | |
| 10/22/2010 | 0.09958654 | | |
| 10/23/2010 | 0.09958654 | | |
| 10/24/2010 | 0.09958654 | | |
| 10/25/2010 | 0.09958654 | | |
| 10/26/2010 | 0.09958654 | | |
| 10/27/2010 | 0.09958654 | | |
| 10/28/2010 | 0.09958654 | | |
| 10/29/2010 | 0.09958654 | | |
| 10/30/2010 | 0.09958654 | | |
| 10/31/2010 | 0.09958654 | | |
| 11/01/2010 | 0.09958654 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------------|-----------------------|--|--------------------|
| 11/02/2010 | 0.09955350 | 0.00003305 | 0.04437775 |
| 11/03/2010 | 0.09955350 | | |
| 11/04/2010 | 0.09955350 | | |
| 11/05/2010 | 0.09955350 | | |
| 11/06/2010 | 0.09955350 | | |
| 11/07/2010 | 0.09955350 | | |
| 11/08/2010 | 0.09955350 | | |
| 11/09/2010 | 0.09955328 | | |
| 11/10/2010 | 0.09955328 | | |
| 11/11/2010 | 0.09955328 | | |
| 11/12/2010 | 0.09955328 | | |
| 11/13/2010 | 0.09955328 | | |
| 11/14/2010 | 0.09955328 | | |
| 11/15/2010 | 0.09955328 | | |
| 11/16/2010 | 0.09955328 | | |
| 11/17/2010 | 0.09955328 | | |
| 11/18/2010 | 0.09955328 | | |
| 11/19/2010 | 0.09955328 | | |
| 11/20/2010 | 0.09955328 | | |
| 11/21/2010 | 0.09955328 | | |
| 11/22/2010 | 0.09955328 | | |
| 11/23/2010 | 0.09955328 | | |
| 11/24/2010 | 0.09955281 | | |
| 11/25/2010 | 0.09955281 | | |
| 11/26/2010 | 0.09955281 | | |
| 11/27/2010 | 0.09955281 | | |
| 11/28/2010 | 0.09955281 | | |
| 11/29/2010 | 0.09955281 | | |
| 11/30/2010 | 0.09955281 | | |
| 12/01/2010 | 0.09955223 | | |
| 12/02/2010 | 0.09952153 | 0.00003070 | 0.04202273 |
| 12/03/2010 | 0.09952153 | | |
| 12/04/2010 | 0.09952153 | | |
| 12/05/2010 | 0.09952153 | | |
| 12/06/2010 | 0.09952153 | | |
| 12/07/2010 | 0.09952145 | | |
| 12/08/2010 | 0.09952145 | | |
| 12/09/2010 | 0.09952135 | | |
| 12/10/2010 | 0.09952135 | | |
| 12/11/2010 | 0.09952135 | | |
| 12/12/2010 | 0.09952135 | | |
| 12/13/2010 | 0.09952135 | | |
| 12/14/2010 | 0.09952135 | | |
| 12/15/2010 | 0.09952135 | | |
| 12/16/2010 | 0.09952135 | | |
| 12/17/2010 | 0.09952135 | | |
| 12/18/2010 | 0.09952135 | | |
| 12/19/2010 | 0.09952135 | | |
| 12/20/2010 | 0.09952135 | | |
| 12/21/2010 | 0.09952135 | | |
| 12/22/2010 | 0.09952135 | | |

ETFs SECURITIES GOLD TRUST 2010 GROSS PROCEEDS FILE

| Date | Gold Ounces Per Share | Per Share Gold Ounces Sold To Cover Expenses | Proceeds Per Share |
|-------------|------------------------------|---|---------------------------|
| 12/23/2010 | 0.09952135 | | |
| 12/24/2010 | 0.09952135 | | |
| 12/25/2010 | 0.09952135 | | |
| 12/26/2010 | 0.09952135 | | |
| 12/27/2010 | 0.09952135 | | |
| 12/28/2010 | 0.09952135 | | |
| 12/29/2010 | 0.09952135 | | |
| 12/30/2010 | 0.09952135 | | |
| 12/31/2010 | 0.09952135 | | |
| | Totals | 0.00037328 | 0.44865884 |