

ETFX WNA Global Nuclear Energy Fund

Investment Objective

ETFX WNA Global Nuclear Fund is designed to track the performance of the WNA Nuclear Energy IndexSM.

About Exchange Traded Funds (ETFs)

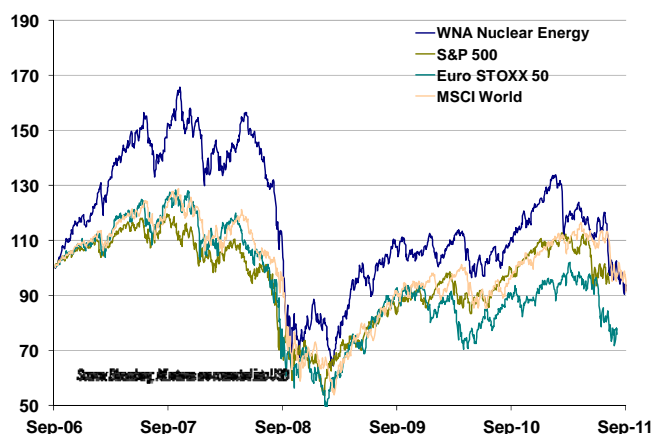
ETFs combine the advantages of stocks (tradability and liquidity) and index funds into one product. With ETFs it is possible to achieve exposure to an Index in one simple transaction in the same way as trading any security listed on the stock exchange. ETFs can be created or redeemed on demand (by market-makers).

About the Index

The WNA Nuclear Energy IndexSM is designed to track the performance of approximately 65 companies engaged in the nuclear energy industry with representation across reactors, utilities, construction, technology, equipment, service providers and fuels.

Historical Index Performance

Historical index performance based on USD100 investment from 30/09/2006 to 30/09/2011 (excluding all fees and expenses)



Performance Figures (Cumulative performance, in USD)

	WNA Global Nuclear Energy	S&P 500	DJ STOXX 50	MSCI World
5 Years	-8.4%	-5.8%	-23.7%	-7.7%
3 Years	-11.8%	3.7%	-13.2%	1.8%
YTD	-26.8%	-8.7%	-14.0%	-13.6%

The graph and the table above show the performance of the underlying index and not the fund. Returns are cumulative not annualised. The ETFX fund tracks the performance of the above index subject to management fees and tracking error. Past performance is not a reliable indicator of future results. Source: Bloomberg, as at 30/09/2011

Top Ten Holdings

1 Areva	9.4%	France
2 Toshiba Corp	5.7%	Japan
3 E.On Ag	3.6%	Germany
4 Exelon Corp	3.2%	United States
5 Duke Energy Corp	3.2%	United States
6 Sumitomo Electric Industries	3.0%	Japan
7 Emerson Electric Co	3.0%	United States
8 Parker Hannifin Corp	2.9%	United States
9 Hitachi Ltd	2.7%	Japan
10 Firstenergy Corp	2.6%	United States

Funds Holdings subject to change

Source: S-NETWORK, as at 30-Sep-11

Fund Facts

Trading	Normal Exchange hours	
NAV	Approx 1/100 of the index	
Base currency	USD	
Trading currency	EUR	
Minimum investment	1 unit	
Security codes		
Listing	NYSE Euronext	
Currency	EUR	
Exchange Code	NUKE	
ISIN	IE00B3C94706	
SEDOL	B3D34Q0	
Commencement date	17 Sept 08	
	Reuters	Bloomberg
iNav	.INNUK	INNUK
Euronext Amsterdam	NUKE.AS	NUKE.NA
Other Listings	ISE, LSE, Deutsche Börse (Xetra), Borsa Italiana, NYSE Euronext	

Security Features

Investment Manager	ETFX Investment Management LLP
Manager	ETFX Management Company Ltd
Issuer	ETFX Fund Company Plc
Registrar	Computershare Investor Services (Ireland) Ltd
TER	0.65%
Entry/Exit fees	None when traded on exchange
Legal Form	Public Limited Company
Dividends	Dividends are reinvested (if any)
UCITS	Yes
ISA/SIPP/CTF (UK)	Yes
Domicile	Ireland
EU Passport	Ireland, UK, The Netherlands, Germany, Italy, France

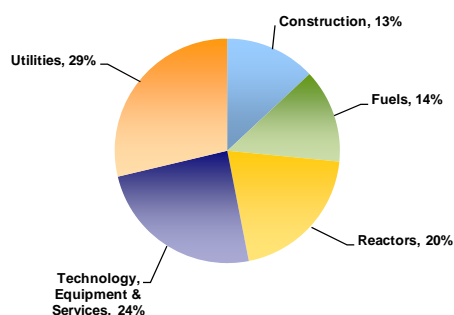
Index Information

Index	WNA Global Nuclear Energy Index SM
Exposure	Global Equities
Number of components	65
Currency	USD
Bloomberg	WNAIT
Reuters	.WNAIT
Index provider	WNA Global Indexes, LLC www.wnanuclearenergyindex.com

For More Information

Sector Allocation of the Index

Source: S-NETWORK, as at 30-Sep-11



www.etfsecurities.com
www.londonstockexchange.com
www.ise.ie/etfs
www.euronext.com
www.deutsche-boerse.com

About ETF Exchange (ETFX)

ETF Exchange is a UCITS platform developed by exchange-traded commodity pioneers ETF Securities, in order to provide investors with access to a range of thematic investment solutions that may be used to diversify portfolio composition or adjust risk/return profiles.

First introduced in September 2008, all ETFs on the ETF Exchange platform are collateralised in excess of UCITS requirements and employ total return swaps to replicate index performance.

Enhanced by a consortium of leading investment banks, the platform is designed to help mitigate credit risk, disperse counterparty exposure and improve tracking error and liquidity – enabling investors to concentrate on making the most appropriate investment decisions. Participant banks on ETF Exchange act as authorised participants and swap providers, and comprise Bank of America Merrill Lynch, Barclays Capital, Citi and Rabobank International.

Important Information

This communication is made by ETF Securities (UK) Limited ("ETFS UK") which is authorised and regulated by the United Kingdom Financial Services Authority. EFX Fund Company public limited company (the "Company") is an open-ended investment company with variable capital having segregated liability between its sub-funds and is organised under the laws of Ireland as a public limited company. The Company has been authorised by the Central Bank of Ireland (the "Financial Regulator") as a UCITS pursuant to the European Communities (Undertaking for Collective Investment in Transferable Securities) Regulations, 2003 and shall issue a separate class of shares (the "Shares") representing each sub-fund. The Shares discussed in this document are issued by the EFX WNA Global Nuclear Energy Fund (the "Fund").

When being made within Italy, this communication is for the exclusive use of the "qualified investors" and its circulation among the public is prohibited.

This document is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of the Shares in the United States or any province or territory thereof, where none of the Company or the Shares are authorised or registered for distribution and where no prospectus for any of the Issuers or the Company has been filed with any securities commission or regulatory authority. Neither this document nor any copy hereof should be taken, transmitted or distributed (directly or indirectly) into the United States. Neither the Company, nor any of the Shares have been or will be registered under the United States Securities Act of 1933 or the Investment Company Act of 1940 or qualified under any applicable state securities statutes.

This document may contain independent market commentary prepared by ETFS UK based on publicly available information. ETFS UK does not warrant or guarantee the accuracy or correctness of any information contained herein and any opinions related to product or market activity may change. Any third party data providers used to source the information in this communication make no warranties or representation of any kind relating to such data.

Any historical performance included in this document may be based on back testing. Back tested performance is purely hypothetical and is provided in this document solely for informational purposes. Back tested data does not represent actual performance and should not be interpreted as an indication of actual or future performance.

Historical performance is not an indication of or a guide to future performance.

The information contained in this communication is neither an offer for sale nor a solicitation of an offer to buy securities. This communication should not be used as the basis for any investment decision.

ETFS UK is required by the United Kingdom Financial Services Authority ("FSA") to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this communication relates. In particular, ETFS UK will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of ETFS UK is authorised to behave in any way which would lead you to believe otherwise. ETFS UK is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

Risk Warnings: The Shares are aimed at sophisticated, professional and institutional investors. Any decision to invest should be based on the information contained in the prospectus of the Company (any any supplements or addenda thereto) which includes, inter alia, information on certain risks associated with an investment. The price of the Shares may go up or down and an investor may not get back the amount invested. Shares may be priced in US Dollars, Euros, or Sterling, and the value of the investment in other currencies will be affected by exchange rate movements. Investments in Shares which provide a short and/or leveraged exposure are only suitable for sophisticated, professional and institutional investors who understand leveraged and compounded daily returns and are willing to magnify potential losses by comparison to investments which do not incorporate these strategies. Over periods of greater than one day, investments with a short and/or leveraged exposure do not necessarily provide investors with a return equivalent to a return from the unleveraged long or unleveraged short investments multiplied by the relevant leverage factor. The prospectus of the Company may be obtained from www.etfsecurities.com. Please contact ETFS UK at +44 20 7448 4330 or info@etfsecurities.com for more information.

Restricted Investors: The information in this document is designed solely for use in the France, Germany, the Netherlands, Italy, the Republic of Ireland, Norway and the United Kingdom and complies with the regulatory requirements of these jurisdictions only, and is not intended for residents of any other countries. The distribution of the Prospectus and the offering, sale and delivery of Shares in other jurisdictions may be restricted by law.

For Dutch investors: The Fund has been registered with the Netherlands Authority for the Financial Markets following the UCITS passport-procedure pursuant to section 2:72 of the Dutch Financial Supervision Act.

For French investors: The Company is a UCITS governed by Irish legislation and approved by the Financial Regulator as UCITS compliant with European regulations although may not have to comply with the same rules as those applicable to a similar product approved in France. The Fund has been registered for marketing in France by the Authority Financial Markets (Autorité des Marchés Financiers) and may be distributed to investors in France. Copies of all documents (i.e. the prospectus, the simplified prospectus, any supplements or addenda thereto, the latest annual reports and the memorandum of incorporation and articles of association) are available in France, free of charge, at the French Centralizing Agent, Société Générale, Securities Services, at 29 Boulevard Haussmann – 75009 Paris – France.

For German investors: The offering of the Shares of the Fund has been notified to the German Financial Services Supervisory Authority in accordance with section 132 of the German Investment Act. The prospectus, the simplified prospectuses, any supplements or addenda thereto, copies of the Memorandum and Articles of Association of the Company and the annual and semi-annual report can be obtained free of charge upon request at the Paying and Information Agent in Germany, HSBC Trinkaus & Burkhardt AG, Königsallee 21-23, 40212 Düsseldorf. The current offering and redemption prices as well as the net asset value and possible notifications of the investors can also be requested free of charge at the same address. In Germany the Shares will be settled as co-owner shares in a Global Bearer certificate issued by Clearstream Banking AG. This type of settlement only occurs in Germany because there is no direct link between the English and German clearing and settlement systems Crest and Clearstream. For this reason the ISIN used for trading of the shares in Germany differs from the ISIN used in other countries. For French Investors: Any subscription for Shares of the Fund will be made on the basis of the terms of the prospectus, the simplified prospectus and any supplements or addenda thereto.

For Norwegian Investors: The Company and the Fund have been registered with the Financial Supervisory Authority of Norway (Finanstilsynet), and may be marketed and sold to professional investors in Norway.

For United Kingdom investors: The Fund is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the Prospectus may be distributed to investors in the United Kingdom. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the United Kingdom, by contacting the UK Facilities Agent, ETFS UK, on +44 20 748 4330.

Index Disclaimers:

The EFX WNA Global Nuclear Energy Fund is not sponsored, endorsed, sold or promoted by WNA Global Indexes, LLC, ("WGI"). WGI makes no representation or warranty, express or implied, to the Shareholders of the Company or any member of the public regarding the advisability of investing in securities generally or in the EFX WNA Global Nuclear Energy Fund particularly or the ability of the WNA Nuclear Energy IndexSM to track the performance of the securities market. WGI's only relationship to the Company is the licensing of certain service marks and trade names of WGI and of the WNA Nuclear Energy IndexSM to its Promoter which service marks and trade names are determined, composed and calculated by WGI without regard to the Company or the EFX WNA Global Nuclear Energy Fund. WGI has no obligation to take the needs of the EFX WNA Global Nuclear Energy Fund or its Shareholders into consideration in determining, composing or calculating the WNA Nuclear Energy IndexSM. WGI is not responsible for and has not participated in the determination of the prices at which Shares of the EFX WNA Global Nuclear Energy Fund are issued. WGI has no obligation or liability in connection with the administration, marketing or trading of the EFX WNA Global Nuclear Energy Fund. WGI DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE WNA NUCLEAR ENERGY INDEXSM OR ANY DATA INCLUDED THEREIN AND WGI SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. WGI MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE EFX WNA GLOBAL NUCLEAR ENERGY FUND, ITS SHAREHOLDERS, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE WNA NUCLEAR ENERGY INDEXSM OR ANY DATA INCLUDED THEREIN. WGI MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE WNA NUCLEAR ENERGY INDEXSM OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL WGI HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

None of, BofA Merrill Lynch, Barclays Capital, Citi, or Rabobank International accept any responsibility or liability for the content of this communication.