

ETFS Forward Agriculture DJ-UBSCI-F3SM

Investment Objective

ETFS Forward Agriculture DJ-UBSCI-F3SM (FAGRP) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures by tracking the Dow Jones-UBS Agriculture Subindex 3 Month Forward plus a collateral return.

FAGRP is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by Authorised Participants). It trades on exchanges just like an equity and its pricing and tracking operates similarly to an Exchange Traded Fund.

The ETC is backed by contracts (fully funded swaps) with counterparties whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon. Details of the collateral held are available at: www.etfsecurities.com/en/securities/etfs_collateral.asp.

Index Description

Dow Jones-UBS Agriculture Subindex 3 Month Forward consists of the seven agriculture commodities comprised within the Dow Jones-UBS Commodity IndexSM.

The index reflects the movement of the underlying designated commodity futures contracts of the following commodities: corn, coffee, cotton, wheat, sugar, soybean and soybean oil.

The Dow Jones-UBS Agriculture Subindex 3 Month Forward uses a similar methodology to the Dow Jones-UBS Agriculture SubindexSM, but its exposure on the underlying futures contracts is further out on the forward curve. This positioning may serve to mitigate the impact of the roll return relative to the Dow Jones-UBS Agriculture SubindexSM.

Information about the rolling of the futures contracts is set out in the prospectus and in the index methodology available at www.djindexes.com/commodity.

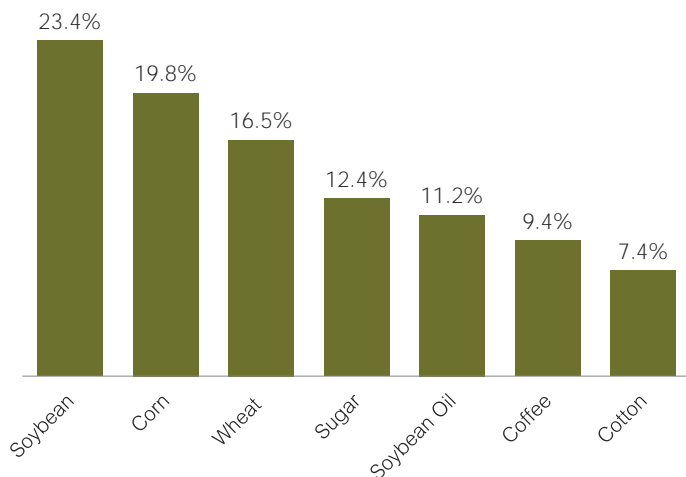
| Product Information | |
|--------------------------|--|
| Product Name | ETFS Forward Agriculture DJ-UBSCI-F3 SM |
| Issuer | ETFS Commodity Securities Limited |
| Legal Form | Debt security |
| UCITS Eligible | Yes |
| Domicile | Jersey |
| Listing Date | 12 February 2008 |
| Base Currency | USD |
| Currency Hedged | No |
| MER | 0.49% p.a. |
| Replication | Swap backed |
| Collateralised | Yes |
| Counterparties | UBS AG and Merrill Lynch Commodities Inc. |
| Product Manager | ETFS Management Company (Jersey) Limited |
| Trustee | The Law Debenture Trust Corporation p.l.c. |
| Collateral Manager | The Bank of New York Mellon |
| SIPP Eligible (UK) | Yes |
| ISA Eligible (UK) | Yes |
| UK Reporting Fund Status | Yes |
| EU Passport | Austria, Denmark, Finland, France, Germany, Ireland, Italy, Netherlands, Portugal, Spain, Sweden, United Kingdom |

| Index Information | |
|-------------------|--|
| Index Name | Dow Jones-UBS Agriculture Subindex 3 Month Forward |
| Index Provider | Dow Jones Indexes |
| Base Currency | USD |
| Constituents | 7 |
| Bloomberg Code | DJUBSAG3 |
| Reuters Code | .DJUBSAG3 |

Trading Information

| Exchange | ISIN | Exchange Code | Currency (Trading) | Bloomberg Code | Reuters Code |
|------------------------|--------------|---------------|--------------------|----------------|--------------|
| NYSE Euronext | JE00B24DMK23 | FAGRP | EUR | FAGRP FP | FAGRP.PA |
| Borsa Italiana | JE00B24DMK23 | FAGR | EUR | FAGR IM | FAGR.MI |
| Deutsche Börse (Xetra) | DE000A0SVX83 | 9GAL | EUR | 9GAL GY | 9GAA.DE |
| London Stock Exchange | JE00B24DMK23 | FAGR | USD | FAGR LN | FAGR.L |

Index Constituents



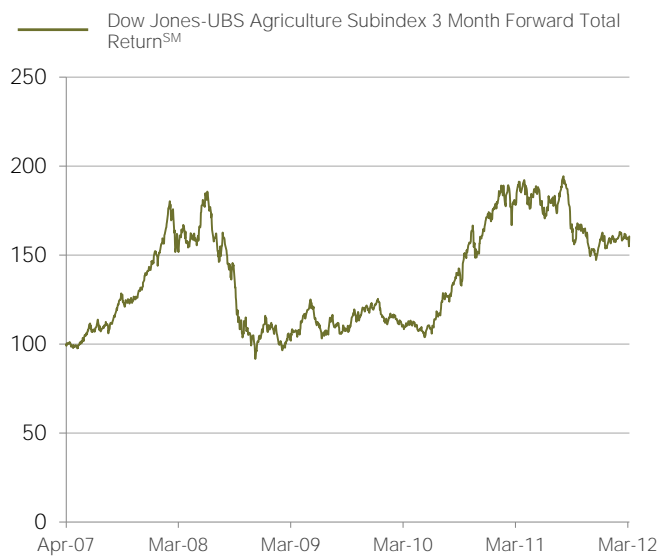
Source : Dow Jones Indexes
Weights as at 30 March 2012. The sum may not equal 100% because of rounding.

Top Holdings

| | | |
|---|-------------|-------|
| 1 | Soybean | 23.4% |
| 2 | Corn | 19.8% |
| 3 | Wheat | 16.5% |
| 4 | Sugar | 12.4% |
| 5 | Soybean Oil | 11.2% |
| 6 | Coffee | 9.4% |
| 7 | Cotton | 7.4% |

Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



| Index | YTD | 3 Years | 5 Years |
|---|-------|---------|---------|
| Dow Jones-UBS Agriculture Subindex 3 Month Forward Total Return SM | -1.3% | 51.7% | 60.6% |

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 2 April 2007 to 30 March 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

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