

ETFX Dow Jones Global Select Dividend Fund

Investment Objective

The ETFX Dow Jones Global Select Dividend Fund (GDIV) is designed to track the performance of the Dow Jones Global Select Total Return Index. GDIV is an Exchange Traded Fund ("ETF") which is tradable by investors on stock exchanges intraday and can be created and redeemed directly with the Issuer by Authorised Participants. GDIV is authorised and regulated as a UCITS and is eligible for investment by other UCITS. GDIV gains exposure to the performance of the Dow Jones Global Select Total Return Index through Total Return Swaps entered into with multiple counterparties participating on the ETFX platform. Any exposure to the counterparties is collateralised on a daily basis. Details of the collateral held is available at:

www.etfsecurities.com/en/securities/etfs_collateral.asp.

Index Description

The Dow Jones Global Select Dividend Index is expressly designed to track the top dividend-paying companies globally and stocks are selected based on rankings by dividend yield. A high dividend yield alone, however, does not provide for a stock's selection. To be eligible for consideration, a company must meet minimum requirements or dividend growth and must not exceed specified payout ratios, as evidence that its dividend payments are sustainable. In certain markets, stocks must also pass screens for liquidity. To put further emphasis on dividend performance, constituents of the Dow Jones Global Select Dividend Index are dividend weighted rather than market capitalization weighted. The weights of individual securities are capped to prevent one or several components from dominating the Dow Jones Global Select Dividend Index. Further information on the Dow Jones Global Select Dividend Index can be found on the Dow Jones Indexes website at www.djindexes.com

Product Information

Product Name	ETFX Dow Jones Global Select Dividend Fund
Listing Date	1 March 2011
UCITS Fund	Yes
Domicile	Ireland
TER (%)	0.5
Base Currency	USD
Replication	Swap backed
Collateralised	Yes
Distributions / Dividends	Reinvesting
Issuer	ETFX Fund Company PLC
Collateral Manager	The Bank of New York Mellon
EU Passport	France, Germany, Ireland, Italy, Netherlands, Norway, United Kingdom
UK Reporting Fund Status	Yes
ISA Eligible (UK)	Yes
SIPP Eligible (UK)	Yes
CTF (UK)	Yes

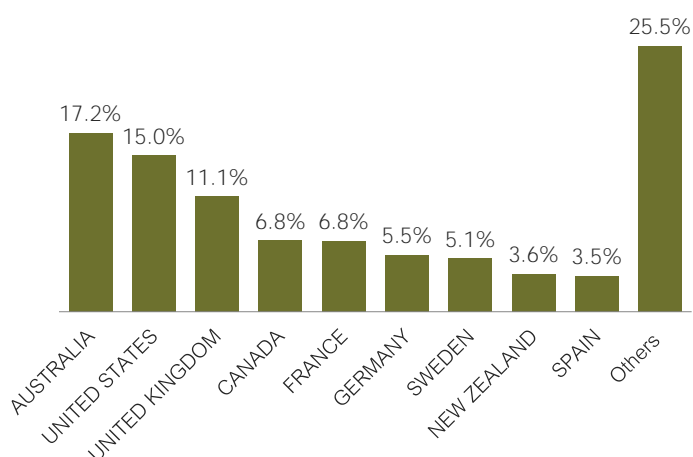
Benchmark Information

Index Name	Dow Jones Global Select Total Return Index
Index Provider	Dow Jones
Base Currency	USD
Constituents	100
Bloomberg Code	DJGSDT
Reuters Code	.DJGSDT
Website	http://www.djindexes.com

Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
London Stock Exchange	IE00B67DFL95	GDIV	USD	GDIV LN	GDIV.L
London Stock Exchange	DE000A1H81A3	ETL5	EUR	ETL5 GY	ETL5.DE

Country / Sector Allocation of the Index



Source : Dow Jones Indexes
Weights as at 30 March 2012. The sum may not equal 100% because of rounding.

Top Holdings

1	Telecom Corp. of New Zealand Ltd.	2.6%
2	RWE AG	2.1%
3	Cable & Wireless Communications PLC	1.7%
4	Hays PLC	1.7%
5	Peab AB Series B	1.7%
6	Shimao Property Holdings Ltd.	1.7%
7	NCC AB Series B	1.6%
8	ProSiebenSat.1 Media AG	1.6%
9	Telstra Corp. Ltd.	1.5%
10	Konecranes Oyj	1.4%

Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Dow Jones Global Select Total Return Index	6.7%	121.1%	-0.6%

Note: The index performance shown here is a total return index. For total return indices, at the close of the trading day a security is quoted ex-dividend, dividends are reinvested across the entire index in proportion to the current weightings

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For Dutch investors: The Fund has been registered with the Netherlands Authority for the Financial Markets following the UCITS passport-procedure pursuant to section 2:72 of the Dutch Financial Supervision Act.

For French investors: The Company is a UCITS governed by Irish legislation and approved by the Financial Regulator as UCITS compliant with European regulations although may not have to comply with the same rules as those applicable to a similar product approved in France. The Fund has been registered for marketing in France by the Authority Financial Markets (Autorité des Marchés Financiers) and may be distributed to investors in France. Copies of all documents (i.e. the prospectus, the simplified prospectus, any supplements or addenda thereto, the latest annual reports and the memorandum of incorporation and articles of association) are available in France, free of charge, at the French Centralizing Agent, Société Générale, Securities Services, at 29 Boulevard Haussmann – 75009 Paris – France.

For German investors: The offering of the Shares of the Fund has been notified to the German Financial Services Supervisory Authority in accordance with section 132 of the German Investment Act. The prospectus, the simplified prospectuses, any supplements or addenda thereto, copies of the Memorandum and Articles of Association of the Company and the annual and semi-annual report can be obtained free of charge upon request at the Paying and Information Agent in Germany, HSBC Trinkaus & Burkhardt AG, Königsallee 21-23, 40212 Düsseldorf.

The current offering and redemption prices as well as the net asset value and possible notifications of the investors can also be requested free of charge at the same address. In Germany the Shares will be settled as co-owner shares in a Global Bearer certificate issued by Clearstream Banking AG. This type of settlement only occurs in Germany because there is no direct link between the English and German clearing and settlement systems Crest and Clearstream. For this reason the ISIN used for trading of the shares in Germany differs from the ISIN used in other countries. For French Investors: Any subscription for Shares of the Fund will be made on the basis of the terms of the prospectus, the simplified prospectus and any supplements or addenda thereto.

For Norwegian Investors: The Company and the Fund have been registered with the Financial Supervisory Authority of Norway (Finanstilsynet), and may be marketed and sold to professional investors in Norway.

For United Kingdom investors: The Fund is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the Prospectus may be distributed to investors in the United Kingdom. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the United Kingdom, by contacting the UK Facilities Agent, ETFs UK, on +44 207 448 4330.

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