



ETFX Dow Jones Brookfield Global Infrastructure Fund

Investment Objective

The investment objective of the ETFX Dow Jones Brookfield Global Infrastructure Fund is to provide an exposure to the infrastructure industry globally.

About Exchange Traded Funds (ETFs)

ETFs combine the advantages of stocks (tradability and liquidity) and index funds into one product. With ETFs it is possible to achieve exposure to an Index in one simple transaction in the same way as trading any security listed on the stock exchange. ETFs can be created or redeemed on demand (through market-makers).

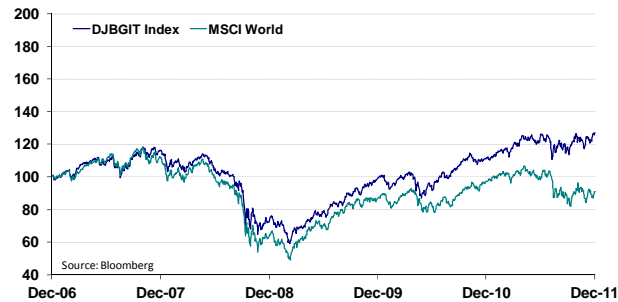
About the Index

The Dow Jones Brookfield Global Infrastructure Index measures the stock performance of companies globally that exhibit strong infrastructure characteristics. Index components are required to have more than 70% of cash flows derived from infrastructure lines of business. The index intends to measure all sectors of the infrastructure market.

Further information on the Dow Jones Brookfield Global Infrastructure Index can be found on the Dow Jones Indexes website at www.djindexes.com.

Historical Index Performance

Historical index performance based on USD100 investment from 31/09/2006 to 31/12/2011 (excluding all fees and expenses)



Performance Figures (Cumulative performance, in USD)

	Dow Jones Brookfield Global Infrastructure	MSCI World
5 Years	27.05%	-9.29%
3 Years	73.37%	41.16%
YTD	13.75%	-7.35%

The graph and the table above show the performance of the underlying index and not the fund. Returns are cumulative not annualised. The ETFX fund tracks the performance of the above index subject to management fees and tracking error. Past performance is not a reliable indicator of future results. Source: Bloomberg, as at 30/12/2011

Top Ten Holdings

1 National Grid Plc	7.64% UK
2 Transcanada Corp.	6.48% CANADA
3 Enbridge Inc.	5.57% CANADA
4 American Tower Reit	5.02% USA
5 Spectra Energy Corp.	4.24% USA
6 Consolidated Edison Inc.	3.83% USA
7 Pg&E Corp.	3.53% USA
8 Sempra Energy	2.61% USA
9 Tokyo Gas Co. Ltd.	2.38% JAPAN
10 Hong Kong & China Gas Co. Ltd.	2.34% HONG KONG

Funds Holdings subject to change
Source: Dow Jones, as at 30-Dec-11

Fund Facts

Trading	Normal exchange hours	
Base currency	USD	
Trading currency	USD	
Minimum investment	1 unit	
Security codes		
Listing	London Stock Exchange	
Currency	USD	
Exchange Code	BGIT	
ISIN	IE00B3MTKB68	
SEDOL	B4KRK42	
launch date	March 2011	
LSE \$	Reuters	Bloomberg
Listings	BGIF.L	BGIT LN
	LSE, Frankfurter Wertpapierbörse (Xetra)	

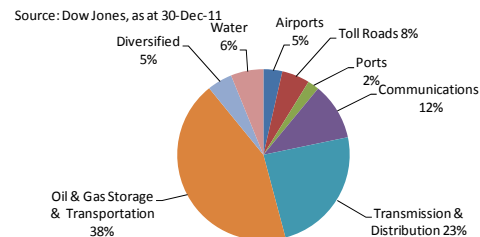
Security Features

Investment Manager	ETFX Investment Management LLP
Manager	ETFX Management Company Ltd
Issuer	ETFX Fund Company Plc
Registrar	Computershare Investor Services (Ireland) Ltd
TER	0.60%
Entry/Exit fees	None when traded on exchange
Legal Form	Public Limited Company
Dividends	Dividends are reinvested (if any)
UCITS	Yes
ISA/SIPP/CTF (UK)	Yes
UK Reporting Fund Status	Yes, with effect from 01/03/2011
Domicile	Ireland
Registration	UK, Germany, Italy, Netherlands, Holland, France and Norway

Index Information

Index	Dow Jones Brookfield Global Infrastructure Index
Exposure	Global Equities
Number of components	98
Currency	USD
Bloomberg	DJBGIT
Reuters	.DJBGIT
Index provider	Dow Jones Indexes
Website	www.djindexes.com/infrastructure/

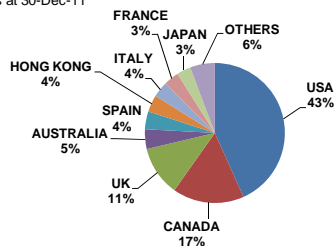
Sector Allocation of the Index



Country Allocation of the Index

For more information

Source: Dow Jones, as at 30-Dec-11



www.etfsecurities.com

www.londonstockexchange.com

About ETF Exchange (ETFX)

ETF Exchange is a UCITS platform developed by exchange-traded commodity pioneers ETF Securities, in order to provide investors with access to a range of thematic investment solutions that may be used to diversify portfolio composition or adjust risk/return profiles.

First introduced in September 2008, all ETFs on the ETF Exchange platform are collateralised in excess of UCITS requirements and employ total return swaps to replicate index performance.

Enhanced by a consortium of leading investment banks, the platform is designed to help mitigate credit risk, disperse counterparty exposure and improve tracking error and liquidity – enabling investors to concentrate on making the most appropriate investment decisions. Participant banks on ETF Exchange act as authorised participants and swap providers, and comprise Bank of America Merrill Lynch, Barclays Capital, Citi and Rabobank International.



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