



ETFX Dow Jones Brookfield Emerging Markets Infrastructure Fund

Investment Objective

The investment objective of the ETFX Dow Jones Brookfield Emerging Markets Infrastructure Fund is to provide an exposure to the infrastructure industry in the emerging markets.

About Exchange Traded Funds (ETFs)

ETFs combine the advantages of stocks (tradability and liquidity) and index funds into one product. With ETFs it is possible to achieve exposure to an Index in one simple transaction in the same way as trading any security listed on the stock exchange. ETFs can be created or redeemed on demand (through market-makers).

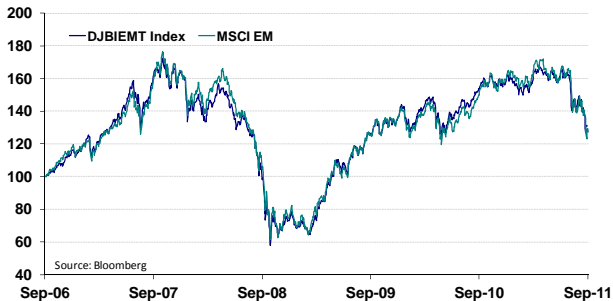
About the Index

The Dow Jones Brookfield Emerging Markets Infrastructure Index measures the stock performance of companies in the emerging markets that exhibit strong infrastructure characteristics. Index components are required to have the majority of cash flows derived from infrastructure lines of business. The index intends to measure all sectors of the infrastructure market.

Further information on the Dow Jones Brookfield Emerging Markets Infrastructure Index can be found on the Dow Jones Indexes website at www.djindexes.com.

Historical Index Performance

Historical index performance based on USD100 investment from 30/09/2006 to 30/12/2011 (excluding all fees and expenses)



Performance Figures (Cumulative performance, in USD)

	Dow Jones Brookfield Emerging Markets Infrastructure	MSCI EM
5 Years	19.65%	12.60%
3 Years	87.58%	73.50%
YTD	-12.82%	-18.42%

The graph and the table above show the performance of the underlying index and not the fund. Returns are cumulative not annualised. The ETFX fund tracks the performance of the above index subject to management fees and tracking error. Past performance is not a reliable indicator of future results. Source: Bloomberg, as at 30/12/2011

Top Ten Holdings

1 Hong Kong & China Gas Co. Ltd.	10.10% HONG KONG
2 Perusahaan Gas Negara	4.32% INDONESIA
3 Ccr S.A.	4.22% BRAZIL
4 All America Latina Logistica S/A Ord	3.84% BRAZIL
5 Gail (India) Ltd.	3.60% INDIA
6 China Merchants Holdings (International) Co. Ltd.	3.40% CHINA
7 Companhia De Saneamento Basico Do Estado De	3.31% BRAZIL
8 Beijing Enterprises Holdings Ltd.	3.10% CHINA
9 Power Grid Corp. Of India Ltd.	3.03% INDIA
10 Transneft Pfd.	2.69% RUSSIA

Funds Holdings subject to change
Source: Dow Jones, as at 30-Dec-11

Fund Facts

Trading	Normal exchange hours	
Base currency	USD	
Trading currency	USD	
Minimum investment	1 unit	
Security codes		
<i>Listing</i>	London Stock Exchange	
<i>Currency</i>	USD	
<i>Exchange Code</i>	BIEM	
<i>ISIN</i>	IE00B3RHC080	
<i>SEDOL</i>	B4KH9X4	
<i>launch date</i>	March 2011	
Reuters	Bloomberg	
<i>LSE \$</i>	BIEM.L	BIEM LN
<i>Listings</i>	LSE, Frankfurter Wertpapierbörse (Xetra)	

Security Features

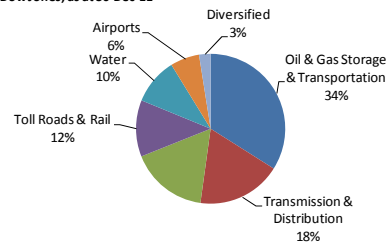
Investment Manager	ETFX Investment Management LLP
Manager	ETFX Management Company Ltd
Issuer	ETFX Fund Company Plc
Registrar	Computershare Investor Services (Ireland) Ltd
TER	0.65%
Entry/Exit fees	None when traded on exchange
Legal Form	Public Limited Company
Dividends	Dividends are reinvested (if any)
UCITS	Yes
ISA/SIPP/CTF (UK)	Yes
UK Reporting Fund Status	Yes, with effect from 01/03/2011
Domicile	Ireland
Registration	UK, Germany, Italy, Netherlands, Holland, France and Norway

Index Information

Index	Dow Jones Brookfield Emerging Markets Infrastructure Index
Exposure	Emerging Market Equity
Number of components	71
Currency	USD
Bloomberg	DJBIEMT
Reuters	.DJBIEMT
Index provider	Dow Jones Indexes
Website	www.djindexes.com/infrastructure/

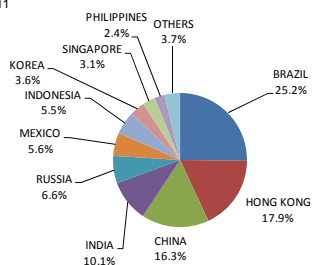
Sector Allocation of the Index

Source: Dow Jones, as at 30-Dec-11



Country Allocation of the Index

Source: Dow Jones, as at 30-Dec-11



For More Information

www.etfsecurities.com

www.londonstockexchange.com

About ETF Exchange (ETFX)

ETF Exchange is a UCITS platform developed by exchange-traded commodity pioneers ETF Securities, in order to provide investors with access to a range of thematic investment solutions that may be used to diversify portfolio composition or adjust risk/return profiles.

First introduced in September 2008, all ETFs on the ETF Exchange platform are collateralised in excess of UCITS requirements and employ total return swaps to replicate index performance.

Enhanced by a consortium of leading investment banks, the platform is designed to help mitigate credit risk, disperse counterparty exposure and improve tracking error and liquidity – enabling investors to concentrate on making the most appropriate investment decisions. Participant banks on ETF Exchange act as authorised participants and swap providers, and comprise Bank of America Merrill Lynch, Barclays Capital, Citi and Rabobank International.



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