



\*ETFX Exchange Participants act as distribution partners, authorised participants and swap providers on the platform.

## ETFX DAXglobal Gold Mining Fund

### Investment Objective

ETFX DAXglobal Gold Mining Fund is designed to track the performance of the DAXglobal® Gold Miners Index.

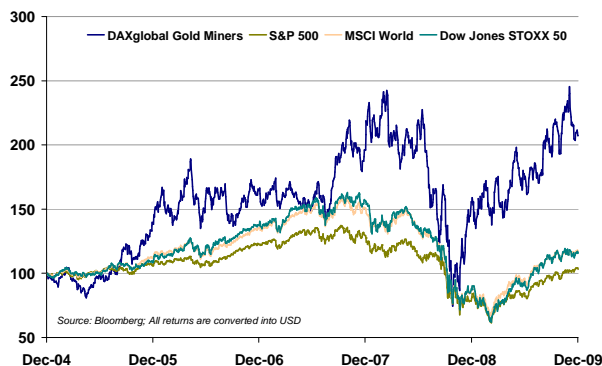
### About Exchange Traded Funds (ETFs)

ETFs combine the advantages of stocks (tradability and liquidity) and index funds into one product. With ETFs it is possible to achieve exposure to an Index in one simple transaction in the same way as trading any security listed on the stock exchange. ETFs can be created or redeemed on demand (by market-makers).

### About the Index

The DAXglobal Gold Miners index contains the top companies in the sector that generate at least 50 percent of their revenues from gold mines. The selection criteria for the DAXglobal Gold Miners index are market capitalization and the liquidity (average daily exchange turnover for the last three months). The market capitalization of the index members must be at least USD 500 million, the average daily exchange turnover USD 2 million and the composite equities are given a maximum weighting of 15 percent.

### Index Growth of US\$100 (from 01/01/2005 to 31/12/2009)



### Performance Figures (Cumulative performance, in EUR)

	DAXglobal Gold Miners Index	S&P 500	DJ STOXX 50	MSCI World
5 Years	107.3%	2.9%	16.2%	17.2%
3 Years	25.8%	-15.9%	-15.5%	-13.1%
YTD	33.2%	26.5%	32.9%	34.6%

The graph and the table above show the performance of the underlying index and not the fund. Returns are cumulative not annualised. The ETFX fund tracks the performance of the above index subject to management fees and tracking error. Past Performance is not a reliable indicator of future results. Source: Bloomberg, as at 31/12/2009.

### Top Ten Holdings

1 BARRICK GOLD CORP.	15.5%	Canada
2 GOLDCORP INC.	10.4%	Canada
3 NEWMONT MNG CORP. DL 1,60	9.0%	USA
4 NEWCREST MNG LTD	7.2%	Australia
5 KINROSS GOLD CORP.	7.1%	Canada
6 LIHIR GOLD LTD	6.3%	Papua N.Guinea
7 YAMANA GOLD INC.	6.3%	Canada
8 ANGLGOLD ASHANTI RC-,25	5.2%	South Africa
9 AGNICO-EAGLE MNS	5.1%	Canada
10 ELDORADO GOLD CORP.	4.9%	Canada

Funds Holdings subject to change  
Source: Deutsche Borse Group, as at 31-Dec-09

### Fund Facts

<b>Trading</b>	Normal Exchange hours	
<b>NAV</b>	Approx 1/100 of the index	
<b>Base currency</b>	USD (no hedge)	
<b>Trading currency</b>	GBX	USD
<b>Minimum investment</b>	1 unit	
<b>Security codes</b>		
<b>Listing</b>	London	London
<b>Currency</b>	GBX	USD
<b>Exchange Code</b>	AUCP	AUCO
<b>ISIN</b>	IE00B3CNHG25	IE00B3CNHG25
<b>SEDOL</b>	B3DWRM4	B3CJVD5
<b>Commencement date</b>	5 <sup>th</sup> November 08	
	<b>Reuters</b>	<b>Bloomberg</b>
<b>iNav</b>	.INAUC	INAUC
<b>LSE £</b>	AUCOP.L	AUCP LN
<b>LSE \$</b>	AUCO.L	AUCO LN
<b>Other Listings</b>	NYSE Euronext, ISE, Deutsche Börse (Xetra), Borsa Italiana	

### Security Features

<b>Index</b>	DAXglobal® Gold Miners (TR) USD
<b>Promoter</b>	ETF Securities Ltd
<b>Issuer</b>	ETFS Fund Company Plc
<b>Registrar</b>	Computershare
<b>TER</b>	0.65%
<b>Entry/Exit fees</b>	None when traded on Exchange
<b>Legal Form</b>	Exchange traded fund
<b>Dividends</b>	Dividends are capitalised
<b>UCITS 3</b>	Yes
<b>ISA/SIPP/CTF (UK)</b>	Yes
<b>Domicile</b>	Ireland
<b>EU Passport</b>	Ireland, UK, The Netherlands, Germany, Italy and France.

### Index Information

<b>Exposure</b>	Global Equities
<b>Number of components</b>	20
<b>Currency</b>	USD
<b>Bloomberg</b>	DXGOLDUT
<b>Reuters</b>	.DXGOLDUT
<b>Index provider</b>	Deutsche Börse (www.deutsche-boerse.com)□

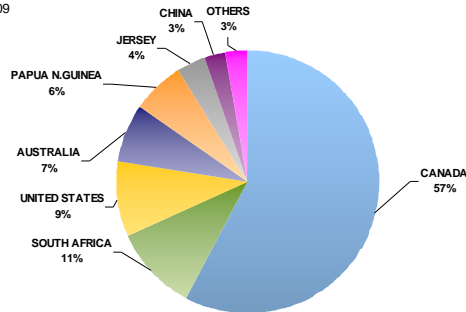
## ETF Exchange Participants\*



\*ETF Exchange Participants act as distribution partners, authorised participants and swap providers on the platform.

### Country Allocation of the Index

Source: Deutsche Börse Group, as at 31-Dec-09



### For More Information

[www.etfsecurities.com](http://www.etfsecurities.com)  
[www.londonstockexchange.com](http://www.londonstockexchange.com)  
[www.ise.ie/etfs](http://www.ise.ie/etfs)  
[www.euronext.com](http://www.euronext.com)  
[www.deutsche-boerse.com](http://www.deutsche-boerse.com)

### About ETF Exchange (ETFX)

**ETF Exchange** is the world's first 3rd Generation ETF Platform offering investors access to low cost swap backed ETFs with credit diversification across a number of participants rather than reliance on a single bank. As the banks, APs and market makers compete for business, true liquidity and competition is created.

**Third generation ETFs** meet investor demands for increased levels of transparency, liquidity and counterparty risk management. Third Generation ETFs provide diversified index replication across a consortium of the strongest financial players and concentrate liquidity within a single platform.

**ETF Securities** pioneered the development of ETCs, with the world's first listing of an ETC, Gold Bullion Securities in Australia and London in 2003 and then the world's first entire ETC platform which was listed on the London Stock Exchange in September 2006. ETF Securities now offers more than 170 ETPs with over \$17 billion in assets as at December 2009. The Exchange Traded Products (ETPs) provide investors with a wide variety of investment strategies, with ETPs offering resource equities, physical, long, forward, leveraged and short exposure to all commodity sectors and now G10 Currencies.

**Disclaimer - Risk Warnings:** ETFS Fund Company public limited company (the "Company") is an open-ended investment company with variable capital having segregated liability between its sub-funds (each a "Fund") and is organised under the laws of Ireland as a public limited company. The Company has been authorised by the Financial Regulator as a UCITS pursuant to the European Communities (Undertaking for Collective Investment in Transferable Securities) Regulations, 2003 and shall issue a separate class of shares (the "Shares") representing each Fund. Further information in relation to a particular Fund can be found in the latest prospectus of the Company which should be read in conjunction with the relevant fund supplement (together the "Prospectus"). An investment in Shares of a particular Fund may or may not be suitable for a particular investor. The Company does not guarantee the performance of the Shares of a Fund. The price of Shares may go up or down and an investor may not get back the amount invested. The Shares are priced in the base currency of the relevant Fund and so the value of the investment in other currencies will be affected by exchange rate movements. To the extent Shares are traded in other currencies, their value may also be affected by exchange rate movements. **Restricted Investors:** The information in this document is designed solely for use in the Republic of Ireland, the Netherlands the United Kingdom and Germany and complies with the regulatory requirements of these jurisdictions only, and is not intended for residents of any other countries. The distribution of the Prospectus and the offering, sale and delivery of Shares in other jurisdictions may be restricted by law. This document is furnished for the private information of the recipient and must not be copied, given or shown to any other person. Any subscription for Shares should be made on the basis of the Prospectus. Shares will not be registered under the United States Securities Act of 1933 or qualified under any applicable state securities statutes. The Company will not be registered as an investment company under the US Investment Company Act of 1940. For Dutch investors: The Prospectus has been registered with the Authority Financial Markets (Autoriteit Financiële Markten) and may be distributed to investors in the Netherlands. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the Netherlands, free of charge, by calling the Dutch Paying Agent, Fortis Bank (Nederland) N.V. on +31 20 527 2467 or faxing a request to +31 20 527 1928. For United Kingdom investors: The Company is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the Prospectus may be distributed to investors in the United Kingdom. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the United Kingdom, by contacting the UK Facilities Agent, C7PLUS LLP, on +44 207 448 4337. For German investors: The offering of the Shares has been notified to the German Financial Services Supervisory Authority in accordance with section 132 of the German Investment Act. The Prospectus, the Fund Schedule Supplement, the Fund Supplements, the Simplified Prospectuses, copies of the Memorandum and Articles of Association of the Company as well as the annual and semi-annual report can be obtained free of charge upon request at the Paying and Information Agent in Germany, HSBC Trinkaus & Burkhardt AG, Königsallee 21-23, 40212 Düsseldorf. The current offering and redemption prices as well as the net asset value and possible notifications of the investors can also be requested free of charge at HSBC. In Germany the shares will be settled as co-owner shares in a Global Bearer certificate issued by Clearstream Banking AG. This type of settlement only occurs in Germany because there is no direct link between the English and German clearing and settlement systems Crest and Clearstream. For this reason the ISIN used for trading of the shares in Germany differs from the ISIN used in other countries. **Disclaimer:** Any investment in Shares carries with it certain risks, including those risks set out in the Prospectus. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment in Shares. This information is not an offer of Shares and should not be used as the basis for any investment decision. The Shares are listed on the Irish Stock Exchange, the London Stock Exchange and Euronext Amsterdam, Frankfurter Wertpapierbörse and you may purchase Shares on these exchanges (or any other exchanges on which the Shares are listed from time to time). This information is issued by the Company and does not constitute financial product advice. The Company does not guarantee the performance of Shares of a Fund and does not accept any responsibility for any omissions or inaccuracies in this document, which it believes to be correct at the time of issue. **Index Disclaimers:** The ETFX DAXglobal Gold Mining Fund is neither sponsored nor promoted, distributed or in any other manner supported by Deutsche Börse AG (the "Licensor"). The Licensor does not give any explicit or implicit warranty or representation, neither regarding the results deriving from the use of the DAXglobal® Gold Miners Index and/or the term DAXglobal® (the "Index Trademark") nor regarding the DAXglobal® Gold Miners Index value at a certain point in time or on a certain date nor in any other respect. The DAXglobal® Gold Miners Index is calculated and published by the Licensor. Nevertheless, as far as admissible under statutory law the Licensor will not be liable vis-à-vis third parties for potential errors in the DAXglobal® Gold Miners Index. Moreover, there is no obligation for the Licensor vis-à-vis third parties, including investors, to point out potential errors in the DAXglobal® Gold Miners Index. Neither the publication of the DAXglobal® Gold Miners Index by the Licensor nor the granting of a license to the Company's Promoter regarding the DAXglobal® Gold Miners Index as well as the Index Trademark for the utilisation in connection with the ETFX DAXglobal Gold Mining Fund, which is derived from the DAXglobal® Gold Miners Index, represents a recommendation by the Licensor for a capital investment or contains in any manner a warranty or opinion by the Licensor with respect to the attractiveness of an investment in the ETFX DAXglobal Gold Mining Fund. In its capacity as sole owner of all rights to the DAXglobal® Gold Miners Index and the Index Trademark the Licensor has solely licensed to the Promoter of the ETFX DAXglobal Gold Mining Fund the utilisation of the DAXglobal® Gold Miners Index and the Index Trademark as well as any reference to the DAXglobal® Gold Miners Index and the Index Trademark in connection with the ETFX DAXglobal Gold Mining Fund. A list of all Funds of the Company currently authorised by the Financial Regulator is contained in the Fund Schedule Supplement. **Historical Performance Disclaimer:** Certain of the historical performance included in this document is based on backtesting, i.e. calculations of how the index might have performed in the past if it had existed. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Fund. Index performance does not reflect the total expense ratio, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. ETF Securities Ltd is regulated by the Jersey Financial Services Commission. None of, BofA Merrill Lynch, Citi, or Rabobank International accept any responsibility or liability for the content of this communication.