

ETFX DJ-UBS All Commodities Forward 3 Month Fund

Investment Objective

The ETFX DJ-UBS All Commodities Forward 3 Month Fund (COMF) is designed to track the performance of the Dow Jones-UBS All Commodities 3 Month Forward Total ReturnSM Index.

COMF is an Exchange Traded Fund ("ETF") which is tradable by investors on stock exchanges intraday and can be created and redeemed directly with the Issuer by Authorised Participants. COMF is authorised and regulated as a UCITS and is eligible for investment by other UCITS.

COMF gains exposure to the performance of the Dow Jones-UBS All Commodities 3 Month Forward Total ReturnSM through Total Return Swaps entered into with multiple counterparties participating on the ETFX platform. Any exposure to the counterparties is collateralised on a daily basis. Details of the collateral held is available at: www.etfsecurities.com/en/securities/etfs_collateral.asp.

Index Description

The DJ-UBS CTR-F3SM Index provides broad-based exposure to commodities as an asset class, since no single commodity or commodity sector dominates the DJ-UBS CTR-F3SM Index. The DJ-UBS CTR-F3SM Index is a forward index, which is designed to represent the index composition of the Dow Jones – UBS Commodity Total Return IndexSM three months into the future, and reflects the returns on a fully collateralised investment in the Dow Jones – UBS Commodity Index Total ReturnSM. The DJ-UBS CTR-F3SM Index is a "rolling index" composed of futures contracts on physical commodities.

Product Information

Product Name	ETFX DJ-UBS All Commodities Forward 3 Month Fund
Listing Date	18 March 2010
UCITS Fund	Yes
Domicile	Ireland
TER (%)	0.55
Base Currency	USD
Replication	Swap backed
Collateralised	Yes
Distributions / Dividends	Reinvesting
Issuer	ETFX Fund Company PLC
Collateral Manager	The Bank of New York Mellon
EU Passport	France, Germany, Ireland, Italy, Netherlands, Norway, United Kingdom
UK Reporting Fund Status	Yes
ISA Eligible (UK)	Yes
SIPP Eligible (UK)	Yes
CTF (UK)	Yes

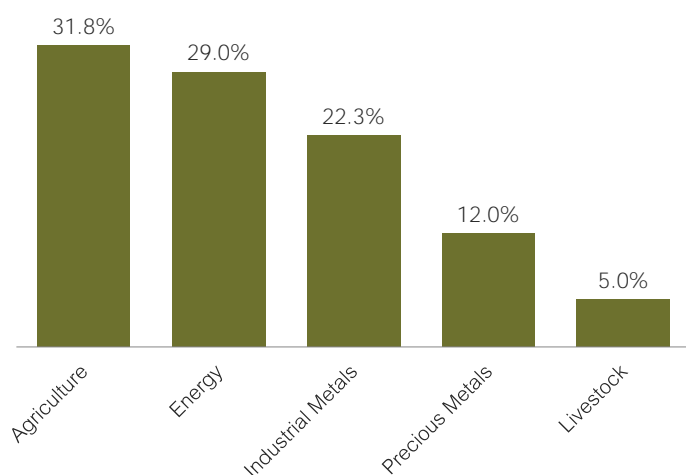
Benchmark Information

Index Name	Dow Jones-UBS All Commodities 3 Month Forward Total Return SM
Index Provider	Dow Jones Indexes
Base Currency	USD
Constituents	20
Bloomberg Code	DJUBSF3T
Reuters Code	.DJUBSF3T
Website	http://www.djindexes.com

Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
London Stock Exchange	IE00B4WPHX27	COMF	USD	COMF LN	COMF.L
London Stock Exchange	IE00B4WPHX27	CMFP	GBX	CMFP LN	CMFPP.L
Deutsche Börse (Xetra)	DE000A1CXBV8	ETL2	EUR	ETL2 GY	ETL2.DE

Country / Sector Allocation of the Index



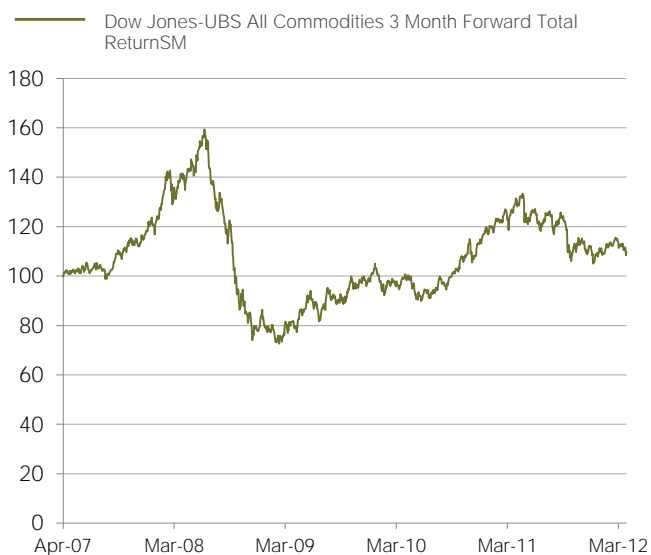
Source : Dow Jones Indexes Indexes
Weights as at 30 March 2012. The sum may not equal 100% because of rounding.

Top Holdings

1	Gold	10.1%
2	WTI Crude Oil	10.1%
3	Soybeans	8.1%
4	Natural Gas	8.0%
5	Copper	7.7%
6	Aluminum	6.1%
7	Corn	5.8%
8	Brent Crude	5.5%
9	Wheat	5.2%
10	Soybean Oil	3.8%

Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS All Commodities 3 Month Forward Total Return SM	-1.1%	39.6%	9.8%

Note: The index performance shown here is a total return index. For total return indices, at the close of the trading day a security is quoted ex-dividend, dividends are reinvested across the entire index in proportion to the current weightings

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The current offering and redemption prices as well as the net asset value and possible notifications of the investors can also be requested free of charge at the same address. In Germany the Shares will be settled as co-owner shares in a Global Bearer certificate issued by Clearstream Banking AG. This type of settlement only occurs in Germany because there is no direct link between the English and German clearing and settlement systems Crest and Clearstream. For this reason the ISIN used for trading of the shares in Germany differs from the ISIN used in other countries. For French Investors: Any subscription for Shares of the Fund will be made on the basis of the terms of the prospectus, the simplified prospectus and any supplements or addenda thereto.

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