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Securities

ETFS Forward Softs DJ-UBSCI-F3SM

Investment objective

ETFS Forward Softs DJ-UBSCI-F3SM (SOFF) is designed to track the DJ-UBS Softs Sub-Index 3 Month ForwardSM and pays a capitalised interest return which cumulates daily. The Sub-Index is an "excess return" index and the interest component combines to give a total return investment.

About the security

ETFS Forward Softs DJ-UBSCI-F3SM is a Transferable security that can be created or redeemed on demand (by market-makers). It trades on the Exchange just like an equity and its pricing and tracking operate similar to an Exchange Traded Fund.

The ETC is backed by matching Commodity Contracts purchased from Commodity Contract Counterparties whose payment obligations are backed by collateral covering 100% of the daily mark to market value of Commodity Contracts outstanding. Such collateral is held by the collateral manager in a separate account.

Key features

- Track the commodity **return**, not a portfolio of equities
- **Simple** to trade on a major stock exchange
- Settled and held in **ordinary brokerage accounts**
- **Transparent tracking** with **clear pricing**
- Backed by collateral held by a collateral manager
- Provide **additional** portfolio **diversification**
- Able to **short**, and margin eligible

About the index

The DJ-UBSCI-F3SM Softs Sub-IndexSM is a Sub-Index of the DJ-UBSCI-F3SM. The Sub-Index is calculated in the same way as the DJ-UBSCI-F3SM except that it only comprises the relevant commodities and the weights of those commodities are in the same proportion to each other as they are for the DJ-UBSCISM.

The DJ-UBSCI-F3SM is similar to the DJ-UBSCISM except that the DJ-UBSCI-F3SM tracks commodity futures with an expiry date approximately 3 months after the DJ-UBSCISM.

Details regarding the pricing calculations are available on (at www.djindexes.com) and distributed through many data distributors, including Bloomberg and Reuters.

Index performance*

DJ-UBS F3 Softs Total Return Historical Performance

Period considered: December 04 to December 09



** the index performance shown is a Total Return Index. Back-tested historical performance exists back to 1991 however the Sub-Index shown was first published by DJ-UBS in Sept 2007. Please refer to the Historical Performance Disclaimer on the following page.

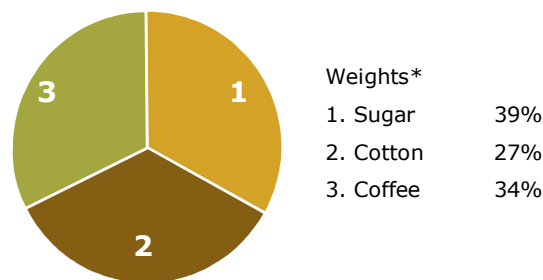
Trading data and listings

Primary listing	London Stock Exchange (LSE)
Trading	Normal Exchange hours
NAV	Daily NAV at www.etfsecurities.com
Base currency	USD (no hedge)
Minimum investment	1 security
Security codes	
Listing	London
Exchange code	SOFF
Currency	USD
Bloomberg	SOFF LN <Eq>
Reuters	SOFF.L
ISIN	JE00B24DML30
SEDOL	B24DML3

Security features

Index	DJ-UBSCI Softs Sub-Index 3 Month Forward SM
Underlying exposure	Provided by Commodity Contract Counterparties
Product manager	ETF Securities Ltd
Issuer	ETFS Commodity Securities Ltd
Registrar	Computershare
Management fee	0.49% p.a.
Entry/Exit fees	None when traded on Exchange
Legal Form	Secured, undated, debt security
Open-ended	Yes
UCITS 3[†]	Eligible investments for UK, Ireland, Austria, Luxembourg, Belgium, Germany, UCITS
ISA/SIPP/CTF (UK)	Yes, eligible
Domicile	Jersey
Home regulator (prospectus)	Financial Services Authority (FSA UK)
EU Passport	Netherlands, Germany, France, Italy

Allocation



* These are the weights UBS used to rebalance their indices in January 2010 and which were used to rebalance the number of micro securities. The effective weight of each commodity changes over time with price changes.



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Symbols for additional information

Underlying:	<u>Excess Return Index</u>	<u>Total Return Index</u>
Bloomberg	DJUBSSO3	DJUBSO3T
Reuters	.DJUBSSO3	.DJUBSO3T
Comstock	DJUBSSO3	DJUBSO3T
Thomson One	.DUSSO	.DUBSO

Additional information on Bloomberg: DJGI and DJUB

Other listings for ETFS Forward Softs DJ-UBSCI-F3SM:

	<u>Deutsche Boerse</u>	<u>Borsa Italiana</u>
Exchange Code	9GAM	SOFF
Bloomberg	9GAM GY <Eq>	SOFF IM <Eq>
Reuters	9GAB.DE	SOFF.MI
ISIN	DE000A0SVX91	JE00B24DML30

For more information

About ETF Securities

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Other sources of information

www.londonstockexchange.com/etcs

www.deutsche-boerse.com/etcs

www.euronext.com/etcs

www.borsaitaliana.it/etf

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The relevant DJ-UBSCI-F3SM (formerly known as the Dow Jones – AIG Commodity Index 3 Month ForwardSM) was not published prior to September 2007 although it is constructed in a manner similar to the Dow Jones-UBS Commodity Index "DJ-UBSCISM", which was first launched in 1998. The DJ-UBSCI-F3SM is priced off different contracts compared to the DJ-UBSCISM and thus the performance of both could vary significantly. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Security. Index performance does not reflect management fees, transaction costs or expenses. 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