



ETF Securities ETFs Agriculture DJ-UBSCISM

Investment objective

ETFs Agriculture DJ-UBSCISM (AIGA) is designed to track the DJ-UBS Agriculture Sub-IndexSM and pays a capitalised interest return which cumulates daily. The Sub-Index is an "excess return" index and the interest component combines to give a total return investment.

About the security

AIGA is a Transferable security that can be created or redeemed on demand (by market-makers). It trades on the Exchange just like an equity and its pricing and tracking operate similar to an Exchange Traded Fund.

The ETC is backed by matching Commodity Contracts purchased from Commodity Contract Counterparties whose payment obligations are backed by collateral covering 100% of the daily mark to market value of Commodity Contracts outstanding. Such collateral is held by the collateral manager in a separate account.

Key features

- Tracks a commodity index, not a portfolio of equities
- Simple to trade on a major stock exchange
- Settled and held in ordinary brokerage accounts
- Transparent tracking with clear pricing
- Backed by collateral held by a collateral manager
- Provides additional portfolio diversification
- Able to short, and margin eligible

About the index

The DJ-UBSCI Agriculture Sub-IndexSM is a Sub-Index of the DJ-UBSCISM. The Sub-Index is calculated in the same way as the DJ-UBSCISM except that it only comprises the relevant commodities and the weights of those commodities are in the same proportion to each other as they are for the DJ-UBSCISM.

It is composed of futures contracts on coffee, corn, cotton, soybeans, soybean oil, sugar and wheat. It reflects the return of underlying commodity futures price movements only. It is quoted in USD.

Index performance*

DJ-UBS Agriculture Total Return Historical



* the index performance shown here is a Total Return Index. Back-tested historical performance exists back to 1991 however the Sub-Index shown was first published by DJ-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

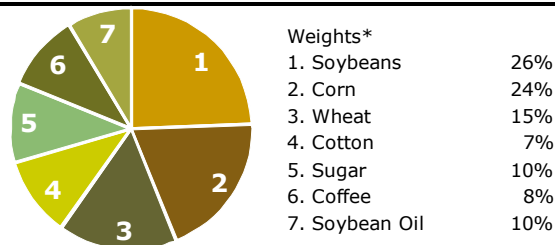
Trading data and listings

Primary listing	London Stock Exchange (LSE)
Trading	Normal Exchange hours
NAV	Daily NAV at www.etfsecurities.com
Base currency	USD (no hedge)
Minimum investment	1 security
Security codes	
Listing	London
Currency	USD
Exchange code	AIGA
Bloomberg	AIGA LN <Eq>
Reuters	AIGA.L
ISIN	GB00B15KYH63
SEDOL	B15KYH6
Other Listings	Deutsche Borse (Xetra), NYSE-Euronext, Borsa Italiana

Security features

Index	DJ-UBS Agriculture Sub-Index SM
Underlying exposure	Provided by Commodity Contract Counterparties
Product manager	ETF Securities Ltd
Issuer	ETFs Commodity Securities Ltd
Registrar	Computershare
Management fee	0.49% p.a.
Entry/Exit fees	None when traded on Exchange
Legal Form	Secured, undated, debt security
Open-ended	Yes
UCITS 3[†]	Eligible investments for UK, Ireland, Austria, Luxembourg, Belgium, Germany, UCITS
ISA/SIPP/CTF (UK)	Yes, eligible
Domicile	Jersey
Home regulator (prospectus)	Financial Services Authority (FSA UK)
EU Passport	Netherlands, Germany, France, Italy

Allocation



* These are the weights UBS used to rebalance their indices in January 2010 and which were used to rebalance the number of micro securities. The effective weight of each commodity changes over time with price changes.



etf
Securities

Symbols for additional information

<u>Underlying:</u>	<u>Excess Return Index</u>	<u>Total Return Index</u>
Bloomberg	DJUBSAG	DJUBAGTR
Reuters	.DJUBAG	.DJUBAGTR
Comstock	DJUBSAG	DJUBAGTR
Thomson One	.DUBSA	.DIAGRT

Additional information on Bloomberg: DJGI <GO> and DJUB <GO>

Other listings for ETFS Agriculture DJ-UBSCISM:

	<u>Deutsche Boerse</u>	<u>NYSE-Euronext</u>	<u>Borsa Italiana</u>
Exchange Code	OD7U	AIGAP	AIGA
Bloomberg	OD7U GY <Eq>	AIGAP FP <Eq>	AIGA IM <Eq>
Reuters	OD7U.DE	AIGAP.PA	AIGA.MI
ISIN	DE000A0KRKB8	GB00B15KYH63	GB00B15KYH63

For more information

About ETF Securities

Web: www.etfsecurities.com

Email: info@etfsecurities.com

Telephone of the UK Representative: +44 20 7448 4330

Other sources of information

www.londonstockexchange.com/etcs

www.deutsche-boerse.com/etcs

www.euronext.com/etcs

www.borsaitaliana.it/etf

About ETF Securities

ETF Securities is a provider of Exchange Traded Products (ETFs, Commodity ETCs and Currency ETCs). The management of ETF Securities pioneered the development of ETCs, with the world's first listing of an ETC, Gold Bullion Securities in Australia and London in 2003 and then the world's first entire ETC platform which was listed on the London Stock Exchange in September 2006.

ETF Securities now offers more than 180 Exchange Traded Products (ETPs). The ETPs provide investors with a wide variety of investment strategies, with ETPs offering access to asset classes such as equities, currencies and commodities with physical, long, forward, leveraged and short exposure.

ETPs are simple to access as they are traded in five currencies (EUR, USD, GBP, JPY and AUD) and listed on nine major exchanges globally including the London Stock Exchange, the New York Stock Exchange, the Tokyo Stock Exchange, NYSE-Euronext Paris, NYSE-Euronext Amsterdam, Deutsche Börse, Borsa Italiana, the Australian Securities Exchange and the Irish Stock Exchange.

Disclaimer

ETF Securities Limited ("ETFS") has issued this document for access in the United Kingdom, Germany, Italy and France by persons who are considered professional investors (as defined in the UK Financial Services and Markets Act ("the Act") or its equivalent under applicable law or regulation in the relevant jurisdiction) and have professional experience in investing. The securities discussed in this fact sheet are issued by ETF Securities Commodity Limited ("the Issuer"). ETFS and the Issuer are each regulated by the Jersey Financial Services Commission. The United Kingdom Listing Authority is the 'home regulator' of each Issuer for purposes of passporting the Issuer's prospectus under the Prospectus Directive. This factsheet is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of shares in the United States, Canada, or any province or territory thereof, where the Issuer is not authorised or registered for distribution and where no prospectus for the Issuer has been filed with any securities commission or regulatory authority. Neither this document nor any copy hereof should be taken, transmitted or distributed (directly or indirectly) into the United States. Shares of the Funds may not be owned by or acquired with the assets of an ERISA Plan. ETFS nor the Issuer are not and will not be registered under the United States Securities Act of 1933 or Investment Company Act of 1940 nor qualified under any applicable state securities statutes. This factsheet does not constitute financial product advice nor should be construed as an offer for sale or utilised as the basis for any investment decision. Securities may or may not be suitable for a particular investor. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment. Investment in the products discussed carry with it certain risks, including those set out in the Issuer's prospectus. The price of the securities may go up or down and an investor may not get back the amount invested. The securities are priced in US Dollars, Euros, or Sterling, and the value of the investment in other currencies will be affected by exchange rate movements. Investments which provide a short and/or leveraged exposure may only be suitable for professional investors with knowledge of the risks and benefits of these strategies. Securities which provide a short and/or leveraged exposure only replicate the daily change in an index multiplied by the leverage factor. For holding periods greater than one day, the return could be significantly different from the index return multiplied by the leverage factor over that longer period. **For Investors in France, Germany, Italy and The Netherlands.** The Issuer's prospectus has been filed with the L'Autorité des Marchés Financiers (AMF) in France, the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) in Germany, Consob and the Bank of Italy in Italy, and the Authority Financial Markets (Autoriteit Financiële Markten) in the Netherlands. Copies of prospectuses and related regulatory documentation, including annual reports, can be obtained as follows: **Netherlands:** Fortis Bank (Nederland) N.V. (t) +31 20 527 2467 or faxed request to +31 20 527 1928. **Germany:** HSBC Trinkhaus & Burkhardt, AG, Konsortialgeschäft, Königsallee 21/23, 40212 Düsseldorf. **France:** HSBC France, 103, Avenue des Champs Élysées, 75008 Paris. Professional investors in other countries may contact ETF Securities at +44 (0)20 7448 4330 or at info@etfsecurities.com to obtain copies of prospectuses and related regulatory documentation, including annual reports. **Index Disclaimers:** "Dow Jones," "UBS®", "DJ-UBSCISM", "DJ-UBSCI-F3SM" and any related Indices or Sub-Indices are service marks of Dow Jones & Company, Inc. ("Dow Jones") and UBS AG, as the case may be, and have been licensed for certain purposes by the Issuer. The Issuer's Securities based on the DJ-UBS CISM are not sponsored, endorsed, sold or promoted by Dow Jones, UBS AG, or any of their respective subsidiaries or affiliates, and none of Dow Jones, UBS AG, or any of their respective subsidiaries or affiliates, makes any representation regarding the advisability of investing in such products. The Issuer has been granted a licence by Dow Jones and UBS Securities LLC to price Securities based on various commodity indices calculated by UBS Securities LLC in conjunction with Dow Jones and published by Dow Jones. No representation, warranty or undertaking, express or implied, is made, and no responsibility or liability is accepted by Dow Jones or UBS AG or any of their respective subsidiaries or affiliates as to the accuracy or completeness of any information contained in the Prospectus or any other information supplied in connection with Securities or their distribution. **Historical Performance Disclaimer:** The historical performance included in this document is based on backtesting, i.e. calculations of how the index might have performed in the past if it had existed. The relevant DJ-UBSCI-F3SM (formerly known as the Dow Jones – AIG Commodity Index 3 Month ForwardSM) was not published prior to September 2007 although it is constructed in a manner similar to the Dow Jones-UBS Commodity Index "DJ-UBSCISM", which was first launched in 1998. The DJ-UBSCI-F3SM is priced off different contracts compared to the DJ-UBSCISM and thus the performance of both could vary significantly. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Security. Index performance does not reflect management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. **Eligible Investments for UCITS –** Investors must take independent advice as to the suitability of this investment having regard to their own investment objectives, constitutional documentation, local regulation and the requirements of the UCITS Directives.