

Securities Ltd

ETFS Physical Platinum

Investment objective

ETFS Physical Platinum (ETPMPT) is designed to offer investors a simple, cost-efficient and secure way to access the precious metals market. ETPMPT is intended to provide investors with a return equivalent to movements in the platinum spot price less fees.

About the security

ETPMPT is a transferable security that can be created or redeemed on demand by market-makers, and that can be redeemed by investors. It trades on exchange as an equity.

ETPMPT is backed by physical allocated metal held by the Custodian (HSBC Bank USA N.A.). All physical platinum metal held with HSBC conform to the London Platinum Palladium Market's (LPPM) rules for Good Delivery.

Key features

- Tracks the price of platinum, not a portfolio of equities
- Simple to trade on a major stock exchange
- Settled and held in ordinary brokerage accounts
- Transparent tracking with clear pricing
- Backed by physical, allocated metal
- Provides additional portfolio diversification
- Able to short, and margin eligible

About the pricing

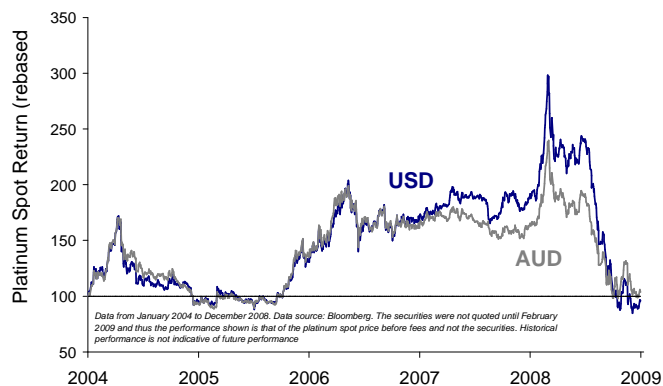
The price of ETPMPT is based on the spot price of platinum less the daily Management Fee. Daily price of ETPMPT:

$$= 0.10\text{oz of Platinum} \times \text{Platinum spot price} \\ \text{less daily Management Fee}$$

Details regarding the pricing calculations are available on http://www.etfsecurities.com/msl/index_au.asp

The spot price for platinum is based on the LPPM's specifications for Good Delivery (loco Zurich), which is an internationally recognised and transparent benchmark for pricing physical platinum.

Simulated historical performance (see disclaimer)



Trading data and quotation

Primary Quotation	Australian Securities Exchange (ASX)
Trading	Normal exchange hours
NAV	Daily NAV at www.etfsecurities.com
Approximate price	1/10 th of USD/oz platinum spot price
Base currency	USD (no hedge)
Minimum investment	1 security
Security & trading codes	
<i>Quotation</i>	Australia
<i>Quotation currency</i>	A\$
<i>Exchange code</i>	ETPMPT
<i>ISIN</i>	AU000ETPMPT9
<i>SEDOL</i>	B3KMG97
<i>Bloomberg</i>	ETPMPT AU <Eq>
<i>Reuters</i>	ETPMPT.AX

Security features

Underlying metal	Physical, allocated platinum, to LPPM specifications
Custodian of metal	HSBC Bank USA N.A.
Product manager	ETF Securities Ltd
Issuer	ETFS Metal Securities Australia Ltd
Registrar	Link Market Services Limited
Management fee	0.49% p.a.
Entry/Exit fees	None when traded on Exchange
Legal Form	Redeemable preference share with an entitlement to metal
Open-ended	Yes
Domicile	Australia
Regulator	Australian Securities and Investments Commission ("ASIC")

For more information

About ETF Securities

Web: www.etfsecurities.com

Email: info@etfsecurities.com

Telephone: 00 614 1706 0030

Other sources of information

www.asx.com.au



About ETF Securities Limited

The management of ETF Securities Limited pioneered the development of Exchange Traded Commodities (ETCs) with the world's first listing of Exchange Traded Gold on the ASX in 2003. Now ETF Securities has over 130 ETCs listed on 6 Exchanges with over US\$8 billion in assets as at Feb 09. Our range of products include:

- Gold Bullion Securities – World's first listing of an ETC backed by physical bullion (first issued on the ASX in 2003 and on the LSE in 2003. Gold Bullion Securities in Australia now called ETFS Metal Securities Australia)
- ETFS Metal Securities Australia – ETCs tracking physical precious metal stored in HSBC's bullion vault. ETFS Physical Gold Securities (formerly called Gold Bullion Securities) first issued on ASX in 2003. Other securities issued in Jan 2009.
- ETFS Oil Securities – ETCs tracking different oil returns (first issued in 2005) and carbon emission allowance returns (first issued in 2008) currently listed in Europe.
- ETFS Commodity Securities - a large range of ETCs offering long, forward, leveraged and short exposure to all commodity sectors (first issued in 2006) currently listed in Europe.
- ETFS Metal Securities – ETCs tracking physical precious metal stored in HSBC's bullion vault (first issued in 2007) currently listed in Europe.

Disclaimer

Risk Warnings: Metal Securities (the "Securities") issued by ETFS Metal Securities Australia Limited ("the Issuer") may or may not be suitable for a particular investor. The price of the Securities may go up or down and an investor may not get back the amount invested. The Securities are generally traded in US dollars and the value of the investment in other currencies will be affected by exchange rate movements. To the extent the Securities are traded in other currencies, their value may also be affected by exchange rate movements. **Restricted Investors:** The information in this document regarding the Issuer is designed solely for persons receiving an electronic Prospectus within Australia. Any subscription for Securities should be made on the basis of that Prospectus. The distribution of the Prospectus in jurisdictions outside Australia may be restricted by law and therefore persons into whose possession the Prospectus (or this document) comes should seek advice on and observe any such restrictions. Failure to comply with relevant restrictions may violate those laws. The Prospectus is not an offer or invitation in relation to Securities in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register or qualify the offers under the Prospectus or otherwise permit a public offer of the Securities in any jurisdiction outside Australia. The Securities have not been and will not be registered under the US Securities Act of 1933 and may not be offered or sold in the United States or to, or for the account or benefit of, a US person (as defined in Regulation S under the Securities Act) except in a transaction exempt from the registration requirements of the Securities Act and applicable US state securities laws. The Securities are direct, limited recourse obligations of the Issuer alone and not obligations of ETF Securities Limited, HSBC Bank USA N.A. or any member of HSBC Holdings plc ("HSBC Group"). The obligations of the Issuer under the Securities are not guaranteed by ETF Securities Limited, HSBC Bank USA N.A. or any member of the HSBC Group, or anyone else. **Disclaimer:** Any investment in the Securities carries with it certain risks, including those risks set out in the Prospectus. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment in the Securities. This information is not an offer for investment in the Securities and should not be used as the basis for any investment decision. The offer of the Securities is made in the Prospectus which can be downloaded from www.etfsecurities.com. If you wish to acquire the Securities you may purchase the Securities on the Australian Securities Exchange (or other exchanges if relevant). This information is issued by the Issuer and does not constitute financial product advice. Neither the Issuer nor ETF Securities Limited guarantees the performance of the Securities and neither accepts any responsibility for any omissions or inaccuracies in this document, which they believe to be correct at the time of issue. **Simulated Historical Performance:** The simulated historical performance included in this document is based on the historical performance of the underlying metal and shows how the Securities might have performed in the past (excluding fees) if they had existed. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Securities. Simulated historical performance does not reflect all costs such as transaction or brokerage costs. ETF Securities Limited is regulated by the Jersey Financial Services Commission.